County of San Diego, Health and Human Services Agency (HHSA) Medi-Cal Program Guide Special Notice

2021/2022 Family Member Base Allocation Amount

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Effective Date

9/21/2021

Background:

The Family Member Base Allocation (FMBA) amount is used when determining how much income an institutionalized or Home and Community Based Services (HBCS) spouse may allocate to family members.

Purpose:

To inform staff of the new FMBA amount.

Policy:

Effective July 1, 2021, the FMBA amount is \$2,178.

Procedure:

Effective July 1, 2021, use the updated FMBA to calculate allocations to spouses and dependent family members of an institutionalized or HCBS spouse. For cases that used the 2020-2021 amount of \$2,155, recalculate the FMBA with the updated amount of \$2,178.

Automation Impact:

Until the FMBA is updated in the CalWORKs Information Network (CalWIN), calculate the FMBA manually and override to the appropriate aid code or share-of-cost (SOC). Image the manual budgets into the CalWIN Electronic Records Management System (CERMS) and enter detailed case comments regarding all case actions taken.

References:

ACWDL 21-17

Sunset Date:

This policy will be reviewed for continuance on or by 9/30/2022

Approval for Release:

Rick Wanne, Director

Self-Sufficiency